

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re	:	Chapter 11
	:	
ALL YEAR HOLDINGS LIMITED,	:	Case No. 21-12051 (MG)
	:	
Debtor.¹	:	
	:	
Fed. Tax Id. No. 98-1220822	:	
-----	X	

**STATEMENT OF FINANCIAL AFFAIRS
FOR ALL YEAR HOLDINGS LIMITED²**

¹ The Debtor's principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

² The Debtor reserves all rights to amend, modify, or supplement its schedules of assets and liabilities and statement of financial affairs in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the schedules and statement as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Nothing contained in the schedules and statement shall constitute a waiver of any rights with respect to the Debtor's Chapter 11 Case, including, but not limited to, issues involving equitable subordination, characterization or re-characterization of contracts, assumption or rejection of executory contracts and causes of action arising under chapter 5 of the Bankruptcy Code or any applicable non-bankruptcy laws to recover assets or avoid transfers.

Fill in this information to identify the case:Debtor name: All Year Holdings LimitedUnited States Bankruptcy Court for the Southern District of New York
(State)Case number (if known): 21-12051 (MG)☐ Check if this an
amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the
fiscal year to filing date:From MM/DD/YYYY to Filing DateSources of revenue
Check all that apply☐ Operating a business☐ Other _____Gross revenue
(before deductions and
exclusions)

\$ _____

For prior year:

From MM/DD/YYYY to MM/DD/YYYY☐ Operating a business☐ Other _____

\$ _____

For the year before that:

From MM/DD/YYYY to MM/DD/YYYY☐ Operating a business☐ Other _____

\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2021</u> to <u>12/14/2021</u> MM/DD/YYYY Filing Date	<u>Sale of Assets (sale of a various properties)</u>	<u>\$ 9,331,503.59</u>
For prior year:	From <u>01/01/2020</u> to <u>12/31/2020</u> MM/DD/YYYY MM/DD/YYYY	_____	<u>\$ 0</u>
For the year before that:	From <u>01/01/2019</u> to <u>12/31/2019</u> MM/DD/YYYY MM/DD/YYYY	<u>Sale of Asset (Bond St.)</u>	<u>\$ 33,612,904.00</u>

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1	<u>MISHMERET TRUST COMPANY LTD</u> Creditor's name <u>OF 48 DERECH MENACHEM BEGIN</u> Street <u>TEL AVIV-YAFO</u> <u>ISRAEL</u> <u>6618003</u> City State Zip Code	<u>09/14/2021-</u> <u>12/14/2021</u>	\$ 1,282,002.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Payment of Legal Fees</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

ALL KNOWN DISBURSEMENTS TO INSIDERS OF THE DEBTOR HAVE BEEN LISTED IN THE RESPONSE TO SOFA 30

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	<u>PROSPECT HEIGHTS HOLDINGS LLC et al v. ZOLTAN BERKOWITZ et al</u>	<u>QUIET TITLE</u>	KINGS COUNTY SUPREME COURT Name 360 ADAMS STREET Street BROOKLYN NY 11201 City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number <u>505320/2021</u>			
7.2	<u>BROAD SPV I LLC v. ALL YEAR MANAGEMENT NY INC et al</u>	<u>CONFESSION OF JUDGMENT</u>	KINGS COUNTY SUPREME COURT Name 360 ADAMS STREET Street BROOKLYN NY 11201 City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number <u>503461/2021 & 503463/2021</u>			
7.3	<u>ALL YEAR HOLDINGS LIMITED et al v. MAPCAP FUNDING LLC et al</u>	<u>CONTRACT – NON-COMMERCIAL</u>	KINGS COUNTY SUPREME COURT Name 360 ADAMS STREET Street BROOKLYN NY 11201 City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number <u>503006/2021</u>			
7.4	<u>MAPCAP FUNDING LLC v. ALL YEAR MANAGEMENT NY INC et al</u>	<u>CONTRACT – NON-COMMERCIAL</u>	KINGS COUNTY SUPREME COURT Name 360 ADAMS STREET Street BROOKLYN NY 11201 City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number <u>505320/2021</u>			
7.5	<u>Yoel Goldman et al v. Grand Living II, LLC</u>	<u>COMMERCIAL</u>	KINGS COUNTY SUPREME COURT Name 360 ADAMS STREET Street BROOKLYN NY 11201 City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number <u>505320/2021; 518781/2020</u>			
7.6	<u>Black Spruce Management LLC v. Mishmeret Trust Company Ltd. et al</u>	<u>COMMERCIAL CONTRACT</u>	NEW YORK COUNTY SUPREME COURT Name 60 CENTRE STREET Street NEW YORK NY 10007 City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number <u>656535/2021</u>			
7.7	<u>All Year Holdings Limited individually and on behalf of Lofts on Devoe LLC v. Abraham Greenhut et al</u>	<u>QUIET TITLE</u>	KINGS COUNTY SUPREME COURT Name 360 ADAMS STREET Street BROOKLYN NY 11201 City State Zip Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>528711/2021</u>			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Case title	Nature of case	Court or agency's name and address	Status of case
7.8	<u>PUBLIC REPRESENTATIVES</u>	<u>CLASS ACTION</u>	<u>Economic Division of the District Court Tel Aviv</u> Yafo Name <u>WEIZMANN ST 1</u> Street <u>TEL AVIV-YAFO</u> <u>ISRAEL</u> City Country	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>15257-04-20</u>			
7.9	<u>SHACHAR GROUP LTD</u>	<u>CLASS ACTION</u>	<u>Economic Division of the District Court Tel Aviv</u> Yafo Name <u>WEIZMANN ST 1</u> Street <u>TEL AVIV-YAFO</u> <u>ISRAEL</u> City Country	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>3325-12-20</u>			
7.10	<u>TOOT FOOD INDUSTRIES</u> <u>(2014) LTD</u>	<u>CLASS ACTION</u>	<u>Economic Division of the District Court Tel Aviv</u> Yafo Name <u>WEIZMANN ST 1</u> Street <u>TEL AVIV-YAFO</u> <u>ISRAEL</u> City Country	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number <u>13664-03-02</u>			
7.11	<u>N/A</u>	<u>ISA INVESTIGATION</u>	<u>ISRAELI SECURITIES AGENCY</u> Name <u>3 KAPLAN STREET</u> Street <u>HAKIRYA, JERUSALEM</u> <u>ISRAEL</u> <u>9195017</u> City Country	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number _____			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
Street	_____	Name
_____	Case number	_____
City State Zip Code	_____	Street
	Date of order or assignment	_____
	_____	City State Zip Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

9.1 _____ \$ _____
Recipient's name

Street

City State Zip Code

Recipient's relationship to debtor

9.2 _____ \$ _____
Recipient's name

Street

City State Zip Code

Recipient's relationship to debtor

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss

Value of property lost

_____ \$ _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer?

If not money, describe any property transferred

Dates

Total amount or value

11.1 WEIL, GOTSHAL & MANGES LLP _____ 12/31/20 to \$ 3,206,835.18
Address _____ 12/13/2021
767 FIFTH AVENUE _____
Street
NEW YORK NY 10153
City State Zip Code

Email or website address

https://www.weil.com

Who made the payment, if not debtor?

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2	<u>CONYERS DILL AND PEARMAN</u> Address <u>WICKGANS CAY 1, PO BOX 3140</u> Street <u>ROAD TOWN, TORTOLA, BVI VG1110</u> City State Zip Code		<u>12/13/2021</u>	<u>\$ 80,000.00</u>
	Email or website address <u>https://www.conyers.com/markets/british-virgin-islands/</u>			
	Who made the payment, if not debtor? 			
11.3	<u>KEKST AND COMPANY, INC.</u> Address <u>437 MADISON AVENUE, 37TH FLOOR</u> Street <u>NEW YORK NY 10022</u> City State Zip Code		<u>12/13/2021</u>	<u>\$25,000.00</u>
	Email or website address <u>kekstcnc.com</u>			
	Who made the payment, if not debtor? 			
11.4	<u>ARCHER & GREINER PC</u> <u>1211 Avenues of Americas, Suite 2750</u> Street <u>New York NY 10036</u> City State Zip Code		<u>04/14/2021 to 12/13/2021</u>	<u>\$ 85,669.00</u>
	Email or website address <u>www.archerlaw.com</u>			
	Who made the payment, if not debtor? 			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	<u>METROPOLITAN GRAND LLC C/O PHILLIP MILLER</u> Address <u>199 LEE AVENUE, # 323</u> Street <u>BROOKLYN NY 11211</u> City State Zip Code	<u>DEBTOR'S DIRECT 33.33% MEMBERSHIP INTEREST IN 291 METROPOLITAN REALTY LLC WHICH OWNS THE PROPERTY 291 METROPOLITAN AVENUE, BROOKLYN, NY</u>	<u>08/24/2021</u>	<u>\$ 25,000</u>
	Relationship to debtor <u>THIRD PARTY</u>			
	<u>Who received transfer?</u> Address <u>225 BROADWAY, 39TH FLOOR</u> Street <u>NEW YORK NY 10007</u> City State Zip Code	<u>Description of property transferred or payments received or debts paid in exchange</u> <u>DEBTOR'S INDIRECT 100% MEMBERSHIP INTEREST (OWNED BY DEBTOR'S WHOLLY OWNED SUBSIDIARY ALL YEAR HOLDINGS LLC) IN 735 BEDFORD MEMBER LLC WHICH IS THE SOLE MEMBER OF 735 BEDFORD LLC WHICH OWNS THE PROPERTY 735 BEDFORD AVENUE, BROOKLYN, NY</u>	<u>11/15/2021</u>	Together with 13.3, the transfer settled a claim of at least <u>\$3,176,225</u>
13.2	<u>BEDFORD NORTH LLC C/O MARK NUSSBAUM</u> Address <u>225 BROADWAY, 39TH FLOOR</u> Street <u>NEW YORK NY 10007</u> City State Zip Code	<u>DEBTOR'S DIRECT 50% MEMBERSHIP INTEREST IN 61 NORTH 9TH MEZZ LLC WHICH IS THE SOLE MEMBER OF 61 NORTH 9TH LLC WHICH OWNS THE PROPERTY 61 NORTH 9TH STREET, BROOKLYN, NY</u>	<u>11/15/2021</u>	See directly above
	Relationship to debtor <u>JUDGMENT HOLDER OF SUBSIDIARY</u>			
	<u>Who received transfer?</u> Address <u>225 BROADWAY, 39TH FLOOR</u> Street <u>NEW YORK NY 10007</u> City State Zip Code	<u>Description of property transferred or payments received or debts paid in exchange</u> <u>DEBTOR'S 100% MEMBERSHIP INTEREST IN 98 LINDEN ST LLC WHICH OWNS THE PROPERTY 98 LINDEN STREET, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
13.3	<u>BEDFORD NORTH LLC C/O MARK NUSSBAUM</u> Address <u>225 BROADWAY, 39TH FLOOR</u> Street <u>NEW YORK NY 10007</u> City State Zip Code	<u>DEBTOR'S 100% MEMBERSHIP INTEREST IN 98 LINDEN ST LLC WHICH OWNS THE PROPERTY 98 LINDEN STREET, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
	Relationship to debtor <u>THIRD PARTY</u>			
	<u>Who received transfer?</u> Address <u>1701 AVENUE M, 2ND FLOOR</u> Street <u>BROOKLYN NY 11230</u> City State Zip Code	<u>Description of property transferred or payments received or debts paid in exchange</u> <u>DEBTOR'S 100% MEMBERSHIP INTEREST IN ST. JOHNS REALTY HOLDINGS LLC WHICH OWNS THE PROPERTY 557 ST. JOHNS PLACE, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
13.4	<u>CROWN BUSHWICK HOLDINGS LLC C/O AVI ROSENGARTEN, ESQ.</u> Address <u>1701 AVENUE M, 2ND FLOOR</u> Street <u>BROOKLYN NY 11230</u> City State Zip Code	<u>DEBTOR'S 100% MEMBERSHIP INTEREST IN ST. JOHNS REALTY HOLDINGS LLC WHICH OWNS THE PROPERTY 557 ST. JOHNS PLACE, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
	Relationship to debtor <u>THIRD PARTY</u>			
	<u>Who received transfer?</u> Address <u>1701 AVENUE M, 2ND FLOOR</u> Street <u>BROOKLYN NY 11230</u> City State Zip Code	<u>Description of property transferred or payments received or debts paid in exchange</u> <u>DEBTOR'S 100% MEMBERSHIP INTEREST IN ST. JOHNS REALTY HOLDINGS LLC WHICH OWNS THE PROPERTY 557 ST. JOHNS PLACE, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
13.5	<u>CROWN BUSHWICK HOLDINGS LLC C/O AVI ROSENGARTEN, ESQ.</u> Address <u>1701 AVENUE M, 2ND FLOOR</u> Street <u>BROOKLYN NY 11230</u> City State Zip Code	<u>DEBTOR'S 100% MEMBERSHIP INTEREST IN ST. JOHNS REALTY HOLDINGS LLC WHICH OWNS THE PROPERTY 557 ST. JOHNS PLACE, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
	Relationship to debtor <u>THIRD PARTY</u>			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.6	<u>CROWN BUSHWICK HOLDINGS LLC C/O AVI ROSENGARTEN, ESQ.</u> Address <u>1701 AVENUE M, 2ND FLOOR</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11230</u> City State Zip Code	<u>DEBTOR'S 100% MEMBERSHIP INTEREST IN 15 HUMBOLDT LLC WHICH OWNS THE PROPERTY 15 HUMBOLDT AVENUE, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
	Relationship to debtor <u>THIRD PARTY</u>			
13.7	<u>CROWN BUSHWICK HOLDINGS LLC C/O AVI ROSENGARTEN, ESQ.</u> Address <u>1701 AVENUE M, 2ND FLOOR</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11230</u> City State Zip Code	<u>DEBTOR'S 100% MEMBERSHIP INTEREST IN 1002 BEDFORD AVE LLC WHICH OWNS THE PROPERTY 1002 BEDFORD AVENUE, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
	Relationship to debtor <u>THIRD PARTY</u>			
13.8	<u>CROWN BUSHWICK HOLDINGS LLC C/O AVI ROSENGARTEN, ESQ.</u> Address <u>1701 AVENUE M, 2ND FLOOR</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11230</u> City State Zip Code	<u>DEBTOR'S 100% MEMBERSHIP INTEREST IN 300 NASSAU LLC WHICH OWNS THE PROPERTY 300 NASSAU AVENUE, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
	Relationship to debtor <u>THIRD PARTY</u>			
13.9	<u>CROWN BUSHWICK HOLDINGS LLC C/O AVI ROSENGARTEN, ESQ.</u> Address <u>1701 AVENUE M, 2ND FLOOR</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11230</u> City State Zip Code	<u>DEBTOR'S 100% MEMBERSHIP INTEREST IN 119 BOERUM LLC WHICH OWNS THE PROPERTY 119 BOERUM STREET, BROOKLYN, NY</u>	<u>10/14/2021</u>	<u>\$ 25,000</u>
	Relationship to debtor <u>THIRD PARTY</u>			
13.10	<u>ACI VI DENIZEN LLC, C/O ATLAS CAPITAL GROUP LLC</u> Address <u>40 WEST 57TH STREET, 29TH FLOOR</u> Street <u>NEW YORK</u> <u>NY</u> <u>10019</u> City State Zip Code	<u>DEBTOR'S INDIRECT WHOLLY OWNED SUBSIDIARY, EVERGREEN GARDENS I LLC, TRANSFERRED 123 MELROSE STREET, BROOKLYN, NY PURSUANT TO A CONFIRMED CHAPTER 11 PLAN</u>	<u>12/02/2021</u>	<u>\$256,795,000</u>
	Relationship to debtor <u>THIRD PARTY</u>			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.11	<u>ACI VI DENIZEN LLC, C/O ATLAS CAPITAL GROUP LLC</u> Address <u>40 WEST 57TH STREET, 29TH FLOOR</u> Street <u>NEW YORK</u> <u>NY</u> <u>10019</u> City State Zip Code	<u>DEBTOR'S INDIRECT WHOLLY OWNED SUBSIDIARY, EVERGREEN GARDENS II LLC, TRANSFERRED 54 NOLL STREET, BROOKLYN, NY PURSUANT TO A CONFIRMED CHAPTER 11 PLAN</u>	<u>12/02/2021</u>	\$249,205,000
Relationship to debtor				
<u>THIRD PARTY</u>				
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.12	<u>DUPONT STREET 3 LLC, C/O MADISON REALTY CAPITAL</u> Address <u>520 MADISON AVENUE, # 3501</u> Street <u>NEW YORK</u> <u>NY</u> <u>10022</u> City State Zip Code	<u>DEBTOR'S WHOLLY OWNED SUBSIDIARY (DUPONT REALTY NY LLC) THIRD PARTY TRANSFERRED A BREACH OF CONTRACT CLAIM AGAINST A THIRD PARTY</u>	<u>09/22/2021</u>	\$1,600,000
Relationship to debtor				
<u>THIRD PARTY</u>				
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.13	<u>134VAP LLC C/O TANKHOUSE</u> Address <u>55 WASHINGTON STREET, SUITE 551</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11201</u> City State Zip Code	<u>SALE OF DEBTOR'S SUBSIDIARY'S INTEREST IN A CONTRACT TO PURCHASE 134-140 VANDERBILT AVENUE, BROOKLYN, NY</u>	<u>03/04/2021</u>	\$2,100,000
Relationship to debtor				
<u>THIRD PARTY</u>				
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.14	<u>JACOB HART LLC</u> Address <u>670 MYRTLE AVENUE, UNIT 275</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11205</u> City State Zip Code	<u>SALE OF DEBTOR'S WHOLLY OWNED SUBSIDIARY'S (100 WALWORTH LLC) PROPERTY 95-97 WALWORTH STREET, BROOKLYN, NY</u>	<u>02/04/2021</u>	\$2,950,000
Relationship to debtor				
<u>THIRD PARTY</u>				
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.15	<u>WASHINGTON AVENUE RESIDENCE LLC</u> Address <u>199 LEE AVENUE, #777</u> Street <u>BROOKLYN</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>SALE OF DEBTOR'S WHOLLY OWNED SUBSIDIARY'S (ALL YEAR HOLDINGS LLC) MEMBERSHIP INTEREST IN 1128 36TH LLC, KENT VILLAGE LLC & 218 HILLTOP LLC WHICH OWN THE PROPERTIES 1128 36TH STREET, 4404 14TH AVENUE, & 218 HILLTOP ROAD, BROOKLYN, NY</u>	<u>03/12/2021</u>	\$230,000
Relationship to debtor				
<u>THIRD PARTY</u>				

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.16	<p>WALWORTH STREET PROPERTIES LLC; WALWORTH STREET PROPERTIES 2 LLC; WALWORTH PARK LLC; WALWORTH PARK ESTATES LLC; WALWORTH BSD LLC; 102 SANFORD LLC C/O AVI ROSENGARTEN, ESQ. 1701 AVENUE M, 2ND FLOOR Street</p> <p>BROOKLYN NY 11230 City State Zip Code</p>	<p><u>SALE OF DEBTOR'S WHOLLY OWNED SUBSIDIARY'S (94 WALWORTH LLC & 100 WALWORTH LLC) PROPERTY 94, 96, 98 & 99 WALWORTH STREET & 102 SANDORD STREET, BROOKLYN, NY</u></p>	03/25/2021	\$2,523,500
Relationship to debtor				
THIRD PARTY				
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.17	<p>HP MJM HOUSING DEVELOPEMT FUND, INC. AS NOMINEE FOR PROSPECT AFFORDABLE PACKAGE LLC 253 WEST 35TH STREET, 3RD FLOOR Street</p> <p>NEW YORK NY 10001 City State Zip Code</p>	<p><u>DEBTOR AGREED TO TRANSFER THE FOLLOWING PROPERTIES AS PART OF A SETTLEMENT: 634 CLASSON AVENUE; 663 CLASSON AVENUE; 667 CLASSON AVENUE; 643 FRANKLIN AVENUE; 483 ST MARKS AVENUE; 489 ST MARKS AVENUE; 649-651 CLASSON AVENUE; 1020 PACIFIC STREET; 1063 PACIFIC STREET; 808 BERGEN STREET; 818 BERGEN STREET; 872 BERGEN STREET, BROOKLYN, NEW YORK</u></p>	03/25/2021	\$1,350,000
Relationship to debtor				
THIRD PARTY				
	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.18	<p>MISHMERET TRUST COMPANY LTD AS TRUSTEE FOR THE HOLDERS OF THE DEBENTURES (SERIES C) OF 48 DERECH MENCHAEM BEGIN TEL AVIV-YAFO, ISRAEL 6618003</p>	<p><u>ASSIGNMENT OF A MORTGAGE GIVEN BY THE DEBTOR TO WYTHE BERRY FEE OWNER LLC (AN INDIRECT SUBSIDIARY OF THE DEBTOR)</u></p>	03/16/2021	UNDETERMINED
Relationship to debtor				
CREDITOR OF DEBTOR				

Part 7:

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy	
		From	To
14.1	<p>199 LEE AVENUE, #693 Address</p> <p>Street</p> <p>BROOKLYN NY 11211 City State Zip Code</p>	2014	CURRENT

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility name _____ Street _____ City State Zip Code	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.2 Facility name _____ Street _____ City State Zip Code	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
 - ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
 - ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
 - ☐ No. Go to Part 10.
 - ☐ Yes. Fill in the below:

Name of plan	Employer identification number of the plan
_____	EIN: _____ - _____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Name _____ Street _____ City State Zip Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2	Name _____ Street _____ City State Zip Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None.

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City State Zip Code	_____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None.

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City State Zip Code	_____ _____ Address _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Address			\$
Street			
City	State	Zip Code	

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
			<input type="checkbox"/> On appeal
Case number	Street		<input type="checkbox"/> Concluded
	City	State	Zip Code

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City	City	State	Zip Code

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State Zip Code	City State Zip Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

25.1	Business name and address <u>101 Quincy LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 27-2502567 Dates business existed From 05/05/2010 To Current
25.2	Business name and address <u>1012 Willoubghby Avenue LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 26-3428714 Dates business existed From 09/25/2008 To Current
25.3	Business name and address <u>133 Leonard LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 81-1735079 Dates business existed From 06/18/2013 To Current
25.4	Business name and address <u>1044 Flushing Avenue LLC</u> Name	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 26-1384540

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 11/08/2007 To Current

25.5

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

1055 Dean LLC
Name

Own Real Estate

EIN: 26-2985393

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 07/15/2008 To Current

25.6

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

1058 Bergen Street LLC
Name

Own Real Estate

EIN: 20-1864873

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 11/08/2004 To Current

25.7

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

1088 Bedford Ave LLC
Name

Own Real Estate

EIN: 46-1693367

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 01/07/2013 To Current

25.8

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Gunther Apartments Corp.
Name

Own Real Estate

EIN: 20-4802519

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 05/02/2006 To Current

25.9

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

1136 Willoughby LLC
Name

Own Real Estate

EIN: 26-4050518

199 Lee Avenue, #693

Street

Brooklyn NY 11211

Dates business existed

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

City State Zip Code

From 01/15/2009 To Current

25.10

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

1159 Dean LLC

Name

Own Real Estate

EIN: 45-3275247

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 09/16/2011 To Current

25.11

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

1221 Atlantic Avenue LLC

Name

Own Real Estate

EIN: 20-1666884

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 09/22/2004 To Current

25.12

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

125 Leonard LLC

Name

Own Real Estate

EIN: 47-5639791

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 11/20/2015 To Current

25.13

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

132 Havemeyer St LLC

Name

Own Real Estate

EIN: 26-3838985

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 11/26/2014 To Current

25.14

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Bedford Living LLC

Name

Own Real Estate

EIN: 27-4285781

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 12/16/2010 To Current

25.15

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	<u>Own Real Estate</u>	
	<u>132A Stanhope LLC</u>	
	Name	
	<u>199 Lee Avenue, #693</u>	EIN: 47-2338561
	Street	
	<u>Brooklyn NY 11211</u>	Dates business existed
	City State Zip Code	From 11/14/2014 To Current
25.16	Business name and address	Describe the nature of the business
		Employer Identification number
		Do not include Social Security number or ITIN.
	<u>Own Real Estate</u>	
	<u>The Henrica Group LLC</u>	
	Name	
	<u>199 Lee Avenue, #693</u>	EIN: 20-2111727
	Street	
	<u>Brooklyn NY 11211</u>	Dates business existed
	City State Zip Code	From 01/05/2005 To Current
25.17	Business name and address	Describe the nature of the business
		Employer Identification number
		Do not include Social Security number or ITIN.
	<u>Own Real Estate</u>	
	<u>1358 Dekalb LLC</u>	
	Name	
	<u>199 Lee Avenue, #693</u>	EIN: 27-1100513
	Street	
	<u>Brooklyn NY 11211</u>	Dates business existed
	City State Zip Code	From 06/10/2010 To Current
25.18	Business name and address	Describe the nature of the business
		Employer Identification number
		Do not include Social Security number or ITIN.
	<u>Own Real Estate</u>	
	<u>136 Kingsland LLC</u>	
	Name	
	<u>199 Lee Avenue, #693</u>	EIN: 45-3805348
	Street	
	<u>Brooklyn NY 11211</u>	Dates business existed
	City State Zip Code	From 11/14/2011 To Current
25.19	Business name and address	Describe the nature of the business
		Employer Identification number
		Do not include Social Security number or ITIN.
	<u>Own Real Estate</u>	
	<u>1361 Greene LLC</u>	
	Name	
	<u>199 Lee Avenue, #693</u>	EIN: 46-3775422
	Street	
	<u>Brooklyn NY 11211</u>	Dates business existed
	City State Zip Code	From 10/01/2013 To Current
25.20	Business name and address	Describe the nature of the business
		Employer Identification number
		Do not include Social Security number or ITIN.
	<u>Own Real Estate</u>	
	<u>WWW 888 Realty Inc.</u>	
	Name	
	<u>199 Lee Avenue, #693</u>	EIN: 26-0762704

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 08/22/2007 To Current

25.21

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

1418 Putnam Avenue LLC
Name

Own Real Estate

199 Lee Avenue, #693
Street

EIN: 20-8624352

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 03/13/2007 To Current

25.22

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

1420 Putnam Avenue LLC
Name

Own Real Estate

199 Lee Avenue, #693
Street

EIN: 20-8624366

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 03/14/2007 To Current

25.23

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

690 Prospect PI LLC
Name

Own Real Estate

199 Lee Avenue, #693
Street

EIN: 45-3531207

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 10/04/2011 To Current

25.24

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

143 N8 C3 Realty Investors LLC
Name

Own Real Estate

199 Lee Avenue, #693
Street

EIN: 45-5052909

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 04/16/2012 To Current

25.25

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

145 Driggs LLC
Name

Own Real Estate

199 Lee Avenue, #693
Street

EIN: 26-3111741

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 08/05/2008 To Current

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

25.26	Business name and address <u>Grove Palace LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 26-2411418
25.27	Business name and address <u>Hudson View Realty LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 04/04/2008 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 11-3312209
25.28	Business name and address <u>161 Meserole LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 02/27/1996 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 26-3839027
25.29	Business name and address <u>161 Troutman LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 12/09/2008 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 26-4050182
25.30	Business name and address <u>163 Troutman Realty LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 01/15/2009 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 26-3723150
25.31	Business name and address <u>165 Central Avenue Realty LLC</u>	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 11/14/2008 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 20-8957322

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 05/01/2007 To Current

25.32

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

166 Harman Realty LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 01/17/2007 To Current

25.33

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Harman Towers LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 08/13/2013 To Current

25.34

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

170 Knickerbocker LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 11/29/2010 To Current

25.35

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

189 Menahan LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 02/18/2009 To Current

25.36

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

The Troutman Residences LLC

Name

199 Lee Avenue, #693

Street

Own Real Estate

EIN: 20-8323838

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 01/25/2007 To Current
25.37	Business name and address <u>192 BSD Realty LLC</u> Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 26-2653736
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 07/29/2008 To Current
25.38	Business name and address <u>Ralph & Ralph Properties LLC</u> Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 20-5799711
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 10/31/2006 To Current
25.39	Business name and address <u>198 Scholes LLC</u> Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 26-1962574
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 02/14/2008 To Current
25.40	Business name and address <u>199 Weirfield LLC</u> Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 46-5040062
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 03/10/2014 To Current
25.41	Business name and address <u>212-214 Grand LLC</u> Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 46-2830266
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 05/22/2013 To Current
25.42	Business name and address	Describe the nature of the business	Employer Identification number

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Do not include Social Security number or ITIN.

Own Real Estate

215 Himrod LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 26-4041814

Dates business existed

From 01/14/2009 To Current

Employer Identification number

Do not include Social Security number or ITIN.

25.43

Business name and address

Describe the nature of the business

Own Real Estate

Dodworth Enterprise LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 26-2618841

Dates business existed

From 05/15/2008 To Current

Employer Identification number

Do not include Social Security number or ITIN.

25.44

Business name and address

Describe the nature of the business

Own Real Estate

222 Stanhope II LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 26-3020744

Dates business existed

From 07/16/2008 To Current

Employer Identification number

Do not include Social Security number or ITIN.

25.45

Business name and address

Describe the nature of the business

Own Real Estate

226 Troutman LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 26-2271062

Dates business existed

From 03/27/2008 To Current

Employer Identification number

Do not include Social Security number or ITIN.

25.46

Business name and address

Describe the nature of the business

Own Real Estate

231 Jefferson LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 26-2624860

Dates business existed

From 08/12/2008 To Current

Employer Identification number

Do not include Social Security number or ITIN.

25.47

Business name and address

Describe the nature of the business

Own Real Estate

233 Jefferson LLC

Name

EIN: 26-2624905

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 05/15/2008 To Current

25.48

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

236 Meserole LLC
Name

Own Real Estate

EIN: 47-2312042

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 11/13/2014 To Current

25.49

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

238 Troutman LLC
Name

Own Real Estate

EIN: 26-3112740

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 07/30/2008 To Current

25.50

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

239 Troutman LLC
Name

Own Real Estate

EIN: 26-3476652

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 10/03/2008 To Current

25.51

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

242 Troutman LLC
Name

Own Real Estate

EIN: 26-3112802

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 07/30/2008 To Current

25.52

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

247 Troutman LLC
Name

Own Real Estate

EIN: 26-3899456

199 Lee Avenue, #693

Street

Brooklyn NY 11211

Dates business existed

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

City State Zip Code

From 12/19/2008 To Current

25.53

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

252 Grand LLC

Name

Own Real Estate

EIN: 46-2703209

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 05/06/2013 To Current

25.54

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

254 Palmetto Street LLC

Name

Own Real Estate

EIN: 47-2899149

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 11/10/2014 To Current

25.55

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

259 Evergreen Realty LLC

Name

Own Real Estate

EIN: 46-4334240

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 12/18/2013 To Current

25.56

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

271 Metropolitan LLC

Name

Own Real Estate

EIN: 27-4646295

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 01/25/2011 To Current

25.57

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

273 Driggs LLC

Name

Own Real Estate

EIN: 46-3372014

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 08/08/2013 To Current

25.58

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	<u>273 Skillman St LLC</u> Name	<u>Own Real Estate</u>	
	<u>199 Lee Avenue, #693</u> Street		EIN: 81-2639334
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code		Dates business existed From 09/07/2016 To Current
25.59	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	<u>274 Jefferson LLC</u> Name	<u>Own Real Estate</u>	
	<u>199 Lee Avenue, #693</u> Street		EIN: 45-4853843
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code		Dates business existed From 03/22/2012 To Current
25.60	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	<u>277 Classon LLC</u> Name	<u>Own Real Estate</u>	
	<u>199 Lee Avenue, #693</u> Street		EIN: 46-1784008
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code		Dates business existed From 01/16/2013 To Current
25.61	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	<u>28 Wilson LLC</u> Name	<u>Own Real Estate</u>	
	<u>199 Lee Avenue, #693</u> Street		EIN: 46-3793767
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code		Dates business existed From 10/02/2013 To Current
25.62	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	<u>283 Nostrand Ave Realty LLC</u> Name	<u>Own Real Estate</u>	
	<u>199 Lee Avenue, #693</u> Street		EIN: 45-4835732
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code		Dates business existed From 03/20/2012 To Current
25.63	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
	<u>30 Driggs LLC</u> Name	<u>Own Real Estate</u>	
	<u>199 Lee Avenue, #693</u> Street		EIN: 26-3698144

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 11/12/2008 To Current

25.64

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

300 Troutman LLC
Name

Own Real Estate

EIN: 26-3231053

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 08/25/2008 To Current

25.65

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

305 Grand LLC
Name

Own Real Estate

EIN: 46-2967636

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 06/12/2013 To Current

25.66

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

307 Devoe LLC
Name

Own Real Estate

EIN: 46-2729697

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 05/07/2013 To Current

25.67

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

311 Melrose LLC
Name

Own Real Estate

EIN: 47-2505452

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 12/10/2014 To Current

25.68

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

335 St. Nicholas LLC
Name

Own Real Estate

EIN: 46-4872977

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 02/20/2014 To Current

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

25.69	Business name and address <u>360 Decatur LLC</u> Name <u>199 Lee Avenue, #693</u> Street <table border="0"><tr><td>Brooklyn</td><td>NY</td><td>11211</td></tr><tr><td>City</td><td>State</td><td>Zip Code</td></tr></table>	Brooklyn	NY	11211	City	State	Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 46-2715138
Brooklyn	NY	11211							
City	State	Zip Code							
25.70	Business name and address <u>3609 15th Avenue LLC</u> Name <u>199 Lee Avenue, #693</u> Street <table border="0"><tr><td>Brooklyn</td><td>NY</td><td>11211</td></tr><tr><td>City</td><td>State</td><td>Zip Code</td></tr></table>	Brooklyn	NY	11211	City	State	Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 05/07/2013 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 26-1960695
Brooklyn	NY	11211							
City	State	Zip Code							
25.71	Business name and address <u>3611 15th Avenue LLC</u> Name <u>199 Lee Avenue, #693</u> Street <table border="0"><tr><td>Brooklyn</td><td>NY</td><td>11211</td></tr><tr><td>City</td><td>State</td><td>Zip Code</td></tr></table>	Brooklyn	NY	11211	City	State	Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 02/14/2008 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 26-2495915
Brooklyn	NY	11211							
City	State	Zip Code							
25.72	Business name and address <u>378 Lewis LLC</u> Name <u>199 Lee Avenue, #693</u> Street <table border="0"><tr><td>Brooklyn</td><td>NY</td><td>11211</td></tr><tr><td>City</td><td>State</td><td>Zip Code</td></tr></table>	Brooklyn	NY	11211	City	State	Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 04/18/2008 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 46-1771323
Brooklyn	NY	11211							
City	State	Zip Code							
25.73	Business name and address <u>78 Havemeyer LLC</u> Name <u>199 Lee Avenue, #693</u> Street <table border="0"><tr><td>Brooklyn</td><td>NY</td><td>11211</td></tr><tr><td>City</td><td>State</td><td>Zip Code</td></tr></table>	Brooklyn	NY	11211	City	State	Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 01/15/2013 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 46-1735193
Brooklyn	NY	11211							
City	State	Zip Code							
25.74	Business name and address <u>392 St Marks LLC</u>	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 01/09/2013 To Current Employer Identification number Do not include Social Security number or ITIN. EIN: 45-2519702						

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 06/13/2011 To Current

25.75

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

401 Suydam LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 05/27/2009 To Current

25.76

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Lavan Equities LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 04//28/2011 To Current

25.77

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

461 Park Place LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 06/30/2009 To Current

25.78

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

469 Park LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 07/01/2009 To Current

25.79

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

473 Park PI LLC

Name

199 Lee Avenue, #693

Street

Own Real Estate

EIN: 45-1001124

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 03/24/2011 To Current
25.80	Business name and address 48 Wilson LLC Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 26-3968776
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 01/05/2009 To Current
25.81	Business name and address West Tremont Housing LLC Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 45-2680739
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 07/05/2011 To Current
25.82	Business name and address 506 Dekalb LLC Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 47-2350304
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 11/18/2014 To Current
25.83	Business name and address Knickerbocker St Holdings LLC Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4025553
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 05/18/2015 To Current
25.84	Business name and address 533 Knickerbocker LLC Name 199 Lee Avenue, #693 Street	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 46-5543081
	<div>Brooklyn NY 11211 City State Zip Code</div>		Dates business existed From 05/01/2014 To Current
25.85	Business name and address	Describe the nature of the business	Employer Identification number

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Do not include Social Security number or ITIN.

Own Real Estate

54 Lewis LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 27-2388585

Dates business existed

From 04/20/2010 To Current

25.86

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

574 Broadway LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 45-1559902

Dates business existed

From 04/08/2011 To Current

25.87

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

57-59 Grand St LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 46-2123450

Dates business existed

From 02/26/2013 To Current

25.88

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

591 Franklin LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 45-3531174

Dates business existed

From 10/04/2011 To Current

25.89

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

A&M Park Place Enterprises LLC

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

EIN: 20-1333520

Dates business existed

From 07/08/2004 To Current

25.90

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

648 Myrtle Ave LLC

Name

EIN: 46-1233845

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 10/23/2012 To Current

25.91

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

65 Kent Mezz LLC
Name

Own membership interests in a subsidiary that owns real estate

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 05/22/2018 To Current

25.92

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

654 Park Place LLC
Name

Own Real Estate

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 04/30/2007 To Current

25.93

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

679 681 Classon Ave LLC
Name

Own Real Estate

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 07/20/2011 To Current

25.94

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

69 Stockholm Realty LLC
Name

Own Real Estate

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 05/24/2013 To Current

25.95

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

694 Franklin Avenue LLC
Name

Own Real Estate

199 Lee Avenue, #693

Street

Brooklyn NY 11211

Dates business existed

EIN: _____

EIN: 20-8957198

EIN: 45-2793729

EIN: 46-2933312

EIN: 45-20741819

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

City State Zip Code

From 05/05/2011 To Current

25.96

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

697 Prospect PI LLC

Name

EIN: 46-2345483

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 03/22/2013 To Current

25.97

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

71 Wilson LLC

Name

EIN: 26-19899579

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 02/05/2008 To Current

25.98

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

716 Jefferson Ave LLC

Name

EIN: 46-2014495

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 02/07/2013 To Current

25.99

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

778 Lincoln Place LLC

Name

EIN: 45-4029879

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 11/23/2011 To Current

25.100

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Own Real Estate

79 South 6th Street LLC

Name

EIN: 45-2542933

199 Lee Avenue, #693

Street

Brooklyn NY 11211

City State Zip Code

Dates business existed

From 06/15/2011 To Current

25.101

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	<u>Own Real Estate</u>	
	<u>82 Jefferson LLC</u> Name	EIN: 81-4238253
	<u>199 Lee Avenue, #693</u> Street	
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Dates business existed From 10/13/2016 To Current
25.102	Business name and address	Describe the nature of the business
		Employer Identification number Do not include Social Security number or ITIN.
	<u>871 Grand LLC</u> Name	EIN: 45-4404648
	<u>199 Lee Avenue, #693</u> Street	
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Dates business existed From 01/30/2012 To Current
25.103	Business name and address	Describe the nature of the business
		Employer Identification number Do not include Social Security number or ITIN.
	<u>89 North LLC</u> Name	EIN: 82-1543473
	<u>199 Lee Avenue, #693</u> Street	
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Dates business existed From 05/08/2017 To Current
25.104	Business name and address	Describe the nature of the business
		Employer Identification number Do not include Social Security number or ITIN.
	<u>Y&M Management LLC</u> Name	EIN: 11-3624097
	<u>199 Lee Avenue, #693</u> Street	
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Dates business existed From 10/22/2001 To Current
25.105	Business name and address	Describe the nature of the business
		Employer Identification number Do not include Social Security number or ITIN.
	<u>90 Wilson LLC</u> Name	EIN: 26-3202521
	<u>199 Lee Avenue, #693</u> Street	
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Dates business existed From 08/20/2008 To Current
25.106	Business name and address	Describe the nature of the business
		Employer Identification number Do not include Social Security number or ITIN.
	<u>916 Madison St LLC</u> Name	EIN: 27-0705298
	<u>199 Lee Avenue, #693</u> Street	

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Street

Brooklyn NY 11211
City State Zip Code

25.107

Business name and address

Describe the nature of the business

Dates business existed

From 08/10/2009 To Current

Employer Identification number

Do not include Social Security number or ITIN.

430 Albee Square LLC
Name

Own membership interests in a subsidiary that owns real estate

199 Lee Avenue, #693
Street

EIN: _____

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 04/28/2014 To Current

Employer Identification number

Do not include Social Security number or ITIN.

25.108

Business name and address

Describe the nature of the business

Chester Holdings NY LLC
Name

Own Real Estate

199 Lee Avenue, #693
Street

EIN: _____

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 10/23/2017 To Current

Employer Identification number

Do not include Social Security number or ITIN.

25.109

Business name and address

Describe the nature of the business

TLG North LLC
Name

Own membership interests in a subsidiary that owns real estate

199 Lee Avenue, #693
Street

EIN: _____

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 11/29/2011 To Current

Employer Identification number

Do not include Social Security number or ITIN.

25.110

Business name and address

Describe the nature of the business

All Year Holdings LLC
Name

Own membership interests in a subsidiaries that own real estate

199 Lee Avenue, #693
Street

EIN: 47-2493890

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 12/09/2014 To Current

Employer Identification number

Do not include Social Security number or ITIN.

25.111

Business name and address

Describe the nature of the business

YG WV LLC
Name

Own membership interests in a subsidiary that owns real estate

199 Lee Avenue, #693
Street

EIN: _____

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 02/01/2017 To Current

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

25.112	Business name and address <u>291 Metropolitan Realty LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Employer Identification number Do not include Social Security number or ITIN. EIN: 46-0865877
25.113	Business name and address <u>61 North 9th Mezz LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own membership interests in a subsidiary that owns real estate</u>	Dates business existed From 08/28/2012 To 08/24/2021 Employer Identification number Do not include Social Security number or ITIN. EIN: ____ - ____ - ____ - ____ - ____
25.114	Business name and address <u>98 Linden St LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 05/22/2018 To 11/15/2021 Employer Identification number Do not include Social Security number or ITIN. EIN: ____ - ____ - ____ - ____ - ____
25.115	Business name and address <u>St. Johns Realty Holdings LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 07/13/2017 To 10/14/2021 Employer Identification number Do not include Social Security number or ITIN. EIN: ____ - ____ - ____ - ____ - ____
25.116	Business name and address <u>1002 Bedford Ave LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 06/28/2016 To 10/14/2021 Employer Identification number Do not include Social Security number or ITIN. EIN: ____ - ____ - ____ - ____ - ____
25.117	Business name and address <u>300 Nassau LLC</u>	Describe the nature of the business <u>Own Real Estate</u>	Dates business existed From 06/02/2017 To 10/14/2021 Employer Identification number Do not include Social Security number or ITIN. EIN: ____ - ____ - ____ - ____ - ____

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Name

199 Lee Avenue, #693

Street

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 07/12/2017 To 10/14/2021

25.118

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

119 Boerum LLC

Name

Own membership interests in a subsidiary that owns real estate

199 Lee Avenue, #693

Street

EIN: _____

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 07/12/2017 To 10/14/2021

25.119

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Evergreen Gardens Holdings II LLC

Name

Own membership interests in a subsidiary that owns real estate

199 Lee Avenue, #693

Street

EIN: 82-4442671

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 02/16/2018 To 12/02/2021

25.120

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

100 Walworth LLC

Name

Own Real Estate

199 Lee Avenue, #693

Street

EIN: 47-4894080

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 08/26/2015 To 03/25/2021

25.121

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

94 Walworth LLC

Name

Own Real Estate

199 Lee Avenue, #693

Street

EIN: 81-0934682

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 12/29/2015 To 03/25/2021

25.122

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Prospect Heights Holdings LLC

Name

Own membership interests in a subsidiaries that own real estate

199 Lee Avenue, #693

Street

EIN: _____

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 11/20/2013 To 06/24/2021

25.123

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Lofts on Devoe LLC
Name

Own Real Estate

199 Lee Avenue, #693
Street

EIN: _____

Brooklyn NY 11211
City State Zip Code

Dates business existed

From 02/08/2012 To Current

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address

Dates of service

26a.1 All Year Management LLC
Name

From 2014 To 2020

12 Spencer Street floor #4
Street

New York NY 11205
City State Zip Code

26a.2 Smart Management
Name

From 2021 To CURRENT

12 Spencer Street floor #4
Street

New York NY 11205
City State Zip Code

26a.3 Yizhar Shimoni
Name

From 01/2016 To CURRENT

12 Spencer Street floor #3
Street

New York NY 11205
City State Zip Code

26a.3 Asher Alpert CPA
Name

From 2014 To 2021

611 Bedford Avenue
Street

Brooklyn NY 11211
City State Zip Code

Name and Address

Dates of service

26b List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing.

26b.1 Asher Alpert CPA
Name

From 2014 To 2021

611 Bedford Avenue
Street

Brooklyn NY 11211
City State Zip Code

Name and Address

Dates of service

26b.2 Deloitte Israel
Name

From 2014 To 2021

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

1 Azrieli Center,
Street
Tel Aviv, Israel 67021
City State Zip Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and Address

**If any books of account and records are
unavailable, explain why**

26c.1 Yoel Goldman
Name
141 Skillman Street
Street
New York NY 11205
City State Zip Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and Address

26d.1 Tel Aviv Stock Exchange
Name
Ahuzat Bayit St 2
Street
Tel Aviv Israel 6525216
City State Zip Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1 _____
Name

Street

City State Zip Code

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2

Name

Street

City

State

Zip Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Yoel Goldman</u>	<u>141 Skillman Street, Brooklyn, NY 11205</u>	<u>Director</u>	<u>100% Common Equity</u>
<u>Abe Wurzberger</u>	<u>12 Spencer Street, 3rd FL, Brooklyn, NY 11205</u>	<u>Director</u>	
<u>Ayala Resnik Dotan</u>	<u>5 Mazal Moznaim, Hod Hasharon, Israel 4536107</u>	<u>External Director</u>	
<u>Shaul Schneider</u>	<u>2 Hakishon, Raanana, Israel 43266146</u>	<u>External Director</u>	
<u>Ron Elazar Kleinfeld</u>	<u>39 Hamesila, Hertzelia, Israel 4658043</u>	<u>External Director</u>	
<u>Assaf Ravid</u>	<u>12 Spencer Street, 3rd FL, Brooklyn, NY 11205</u>	<u>CRO/CEO</u>	<u>50%¹</u>
<u>Ephraim Diamond</u>	<u>12 Spencer Street, 3rd FL, Brooklyn, NY 11205</u>	<u>ARO</u>	<u>50%</u>
<u>Yizhar Shimoni</u>	<u>12 Spencer Street, 3rd FL, Brooklyn, NY 11205</u>	<u>CFO</u>	
<u>Dorom Rozenblum</u>	<u>23 Menachem Begin Road, Tel Aviv, Israel 6618356</u>		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name ²	Address	Position and nature of any interest	Period during which position or interest was held
<u>Joel Biran</u>	<u>1105 Club House Road, Gladwyne, PA 19035</u>	<u>CRO/CEO</u>	<u>From 12/30/20 To 03/04/2021</u>

¹ MR. YOEL GOLDMAN IS THE DEBTOR'S FOUNDER AND SOLE ECONOMIC SHAREHOLDER. HOWEVER, MR. ASSAF RAVID, AS CHIEF EXECUTIVE OFFICER AND CHIEF RESTRUCTURING OFFICER, AND MR. EPHRAIM DIAMOND, AS ASSOCIATE RESTRUCTURING OFFICER, HOLD A CLASS A VOTING SHARE (THE "CLASS A SHARE"), WHICH ENTITLES THEM TO VOTE ON APPOINTMENT OR REMOVAL OF THE DIRECTORS OF THE DEBTOR, BUT CONFERS NO OTHER VOTING RIGHTS. THE VOTING RIGHTS ARE SET TO EXPIRE AT 11:59 PM (EASTERN TIME) ON JANUARY 4, 2022. THE CLASS A SHARE IS ENTITLED TO \$1.00 UPON THE LIQUIDATION OF ALL YEAR HOLDINGS BUT CONFERS NO RIGHT TO PARTICIPATE IN ANY DIVIDEND OR OTHER DISTRIBUTION OF THE DEBTOR AT ANY TIME.

² ON DECEMBER 16, 2021, THE DEBTOR FILED AN APPLICATION WITH THE EASTERN CARIBBEAN SUPREME COURT IN THE BRITISH VIRGIN ISLANDS SEEKING THE APPOINTMENT OF JOINT PROVISIONAL LIQUIDATORS (THE "JPLs" AND THE APPOINTMENT THEREOF, THE "JPL APPOINTMENT") OVER THE DEBTOR UNDER THE APPLICABLE PROVISIONS OF THE BVI INSOLVENCY ACT, 2003. AN ORDER APPROVING THE APPOINTMENT OF THE JPLs WAS MADE BY THE BVI COURT ON DECEMBER 20, 2021 (THE "JPL ORDER"). PURSUANT TO THE JPL APPOINTMENT, THE DEBTOR'S BOARD OF DIRECTORS WAS DIVESTED OF ALL OF ITS POWERS AND DECISIONAL AUTHORITY OVER THE DEBTOR WAS TRANSFERRED TO THE JPLs. TO ASSIST WITH THE PROVISIONAL LIQUIDATION, A PROTOCOL WAS AGREED TO, AND MADE PART OF THE JPL ORDER, PURSUANT TO WHICH THE JPLs DELEGATED CERTAIN POWERS TO SPECIFIED INDIVIDUALS, INCLUDING THE DEBTOR'S CHIEF RESTRUCTURING OFFICER AND ASSOCIATE RESTRUCTURING OFFICER, TO EMPOWER THEM TO MAINTAIN THE DEBTOR'S OPERATIONS, PURSUE THE RESTRUCTURING, AND TO CONTINUE TO PURSUE AND OVERSEE THE CHAPTER 11 CASE.

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

<u>Netta Ben Ari Pesch</u>	<u>2 Mevo Gaaton, Tel Aviv, Israel 6930027</u>	<u>External Director</u>	From 01/11/2021 To 07/14/2021
<u>Israel David Friedman</u>	<u>12 Spencer Street, 4th FL, Brooklyn, NY 11205</u>	<u>Director</u>	From 09/23/2014 To 01/12/2021
<u>Michael Marom Brikman</u>	<u>9 Usha, Tel Aviv, Israel 6939209</u>	<u>Independent Director</u>	From 03/02/2016 To 12/30/2020
<u>Ronen Matmon</u>	<u>13 Beit Hilel, Ramat Gan, Israel 5240413</u>	<u>External Director</u>	From 03/02/2016 To 12/30/2020
<u>Moshe Gidansky</u>	<u>12 Aba Hillel, Ramat Gan, Israel 5250606</u>	<u>External Director</u>	From 03/02/2016 To 12/30/2020
<u>Ehud Erez</u>	<u>5 Kalman Magen, Tel Aviv, Israel 6107077</u>	<u>External Director</u>	From 02/13/2019 To 12/30/2020
<u>Hena Kupczyk</u>	<u>12 Spencer Street, 4th FL, Brooklyn, NY 11205</u>	<u>Director</u>	From 12/30/2020 To 01/03/2021
<u>Joe Blum</u>	<u>22 Jon Leif Lane, Chestnut Ridge, NY 10977</u>	<u>Director</u>	From 12/30/2020 To 01/03/2021
<u>Benzion Reinhold</u>	<u>1437 41st Street, Brooklyn, NY 11218</u>	<u>Director</u>	From 12/30/2020 To 01/03/2021
<u>Niriam Reinhold</u>	<u>1437 41st Street, Brooklyn, NY 11218</u>	<u>Director</u>	From 12/30/2020 To 01/03/2021

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

30.1	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Yoel Goldman</u> Name	<u>\$92,609.00</u>	<u>07/12/2014-</u> <u>12/14/2021</u>	<u>Legal Fee</u> <u>Cost</u>
	<u>141 Skillman Street</u> Street			
	<u>Brooklyn</u> <u>NY</u> <u>11205</u> City State Zip Code			
	Relationship to Debtor Shareholder/Former Officer			
30.2	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Michael Marom Brickman</u> Name	<u>\$27,242.00</u>	<u>02/03/2016-</u> <u>12/31/2020</u>	<u>Services</u>
	<u>8 Usha</u> Street			
	<u>Tel Aviv</u> <u>Israel</u> <u>6939209</u> City Country Zip Code			
	Relationship to Debtor Former Director			
30.3	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Ronen Matmon</u> Name	<u>\$27,424.00</u>	<u>02/03/2016-</u> <u>12/31/2020</u>	<u>Services</u>
	<u>13 Beit Hilel</u> Street			
	<u>Ramat Gan</u> <u>Israel</u> <u>5240413</u> City Country Zip Code			
	Relationship to Debtor Former Director			
30.4	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Moshe Gidansky</u> Name	<u>\$25,106.00</u>	<u>02/03/2016-</u> <u>12/31/2020</u>	<u>Services</u>
	<u>12 Aba Hillel</u> Street			
	<u>Ramat Gan</u> <u>Israel</u> <u>5250606</u> City Country Zip Code			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Relationship to Debtor

Former Director

30.5	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Ehud Erez</u> Name	<u>\$27,424.00</u>	<u>02/13/2019-</u> <u>12/31/2020</u>	<u>Services</u>
	<u>5 Kalman Magen</u> Street			
	<u>Tel Aviv</u> <u>Israel</u> <u>6107077</u> City Country Zip Code			

Relationship to Debtor

Former Director

30.6	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Shaul Schneider</u> Name	<u>\$115,124.00</u>	<u>01/11/2021-</u> <u>12/14/2021</u>	<u>Services</u>
	<u>2 Hakishon</u> Street			
	<u>Raanana</u> <u>Israel</u> <u>43266146</u> City Country Zip Code			

Relationship to Debtor

Former Director

30.7	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Neta Ben Ari Pesch</u> Name	<u>\$59,208.00</u>	<u>01/11/2021-</u> <u>07/15/2021</u>	<u>Services</u>
	<u>2 Mevo Gaaton</u> Street			
	<u>Tel Aviv</u> <u>Israel</u> <u>6930027</u> City Country Zip Code			

Relationship to Debtor

Former Director

30.8	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Ron Elazar Kleinfeld</u> Name	<u>\$106,644.00</u>	<u>01/11/2021-</u> <u>12/14/2021</u>	<u>Services</u>
	<u>39 Hamesila</u> Street			
	<u>Hertzelia</u> <u>Israel</u> <u>4658043</u> City Country Zip Code			

Relationship to Debtor

External Director

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

30.9	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Ayala Resnick Dothan</u> Name	<u>\$62,608.00</u>	<u>07/15/2021-</u> <u>12/14/2021</u>	<u>Services</u>
	<u>5 Mazal Moznaim</u> Street			
	<u>Hod Hasharon</u> <u>Israel</u> <u>4536107</u> City Country Zip Code			
	Relationship to Debtor Former Director			
30.10	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Doron Rosenblum</u> Name	<u>\$5,594.00</u>	<u>01/27/2021-</u> <u>12/14/2021</u>	<u>Services</u>
	<u>5 Mazal Moznaim</u> Street			
	<u>Tel Aviv</u> <u>Israel</u> <u>6618356</u> City Country Zip Code			
	Relationship to Debtor Internal Auditor			
30.11	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Joel Biran</u> Name	<u>\$204,125.00</u>	<u>12/30/2020-</u> <u>03/04/2021</u>	<u>Services</u>
	<u>1105 Club House Road</u> Street			
	<u>Gladwyne</u> <u>PA</u> <u>19035</u> City State Zip Code			
	Relationship to Debtor Former CEO/CRO			
30.12	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>Ephraim Diamond</u> Name	<u>\$558,455.00</u>	<u>12/30/2020-</u> <u>Current</u>	<u>Services</u>
	<u>12 Spencer Street, 3rd Floor</u> Street			
	<u>Brooklyn</u> <u>NY</u> <u>11205</u> City State Zip Code			
	Relationship to Debtor ARO			
30.13	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Assaf Ravid \$791,073.00 03/04/2021- Services
Name Current

12 Spencer Street, 3rd Floor
Street

Brooklyn NY 11205
City State Zip Code

Relationship to Debtor
CFO/CRO

30.14

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

Yizhar Shimoni \$604,754.00 01/02/2016- Services
Name Current

12 Spencer Street, 3rd Floor
Street

Brooklyn NY 11205
City State Zip Code

Relationship to Debtor
CFO

30.15

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

1044 Flushing Avenue LLC \$35,974.22 12/14/2020- Intercompany
Name 12/09/2021 Loan

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor
Subsidiary

30.16

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

1055 Dean LLC \$35,600.30 12/14/2020- Intercompany
Name 12/09/2021 Loan

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor
Subsidiary

30.17

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

1136 Willboughby LLC \$80,242.30 12/14/2020- Intercompany
Name 12/09/2021 Loan

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.18	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>1221 Atlantic Avenue LLC</u> Name	<u>\$38,346.11</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.19	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>The Henrica Group LLC</u> Name	<u>\$46,718.51</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.20	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>273 Skillman LLC</u> Name	<u>\$298,621.56</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.21	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>277 Classon LLC</u> Name	<u>\$29,278.49</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>

199 Lee Avenue, #693
Street

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.22

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
307 Devoe LLC Name	<u>\$25,580.75</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
199 Lee Avenue, #693 Street			

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.23

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
378 Lewis LLC Name	<u>\$56,755.09</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
199 Lee Avenue, #693 Street			

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.24

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
506 Dekalb LLC Name	<u>\$101,524.63</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
199 Lee Avenue, #693 Street			

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.25

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
54 Lewis LLC Name	<u>\$28,700.53</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
199 Lee Avenue, #693 Street			

Brooklyn NY 11211
City State Zip Code

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Relationship to Debtor

Subsidiary

30.26

Name and address of recipient

**Amount of money or
description and value
of property**

Dates

**Reason for
providing the
value**

141 Spencer LLC
Name

\$507,151.61

12/14/2020-
12/09/2021

Intercompany
Loan

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.27

Name and address of recipient

**Amount of money or
description and value
of property**

Dates

**Reason for
providing the
value**

1418 Putnam Avenue LLC
Name

\$26,255.82

12/14/2020-
12/09/2021

Intercompany
Loan

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.28

Name and address of recipient

**Amount of money or
description and value
of property**

Dates

**Reason for
providing the
value**

1420 Putnam Avenue
Name

\$23,271.19

12/14/2020-
12/09/2021

Intercompany
Loan

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

30.29

Name and address of recipient

**Amount of money or
description and value
of property**

Dates

**Reason for
providing the
value**

143 N8 C3 Realty Investors LLC
Name

\$154,036.56

12/14/2020-
12/09/2021

Intercompany
Loan

199 Lee Avenue, #693
Street

Brooklyn NY 11211
City State Zip Code

Relationship to Debtor

Subsidiary

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.30	<u>Grove Palace LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$46,106.13</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
30.31	<u>163 Troutman Realty LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$3,721.47</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
30.32	<u>166 Harman Realty LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$9,982.15</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
30.33	<u>169 Graham LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$571,321.89</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.34	<u>The Troutman Residences LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$54,387.38</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.35	<u>231 Jefferson LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$13,375.22</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.36	<u>233 Jefferson LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$16,335.05</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.37	<u>234-236 North 11th LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$55,435.39</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.38	<u>254 Palmetto Street LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$35,010.27</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.39	<u>259 Evergreen Realty LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$58,539.71</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.40	<u>311 Melrose LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$19,777.64</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.41	<u>3535 St. Nicholas LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$50,486.17</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.42	<u>3609 15th Avenue LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$74,569.39</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.43	<u>West Tremont LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$211,089.00</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.44	<u>591 Franklin LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$169,930.06</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.45	<u>648 Myrtle Ave LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$202,873.13</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.46	<u>65 Kent Avenue LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$34,322.33</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.47	<u>697 Prospect PI LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$47,334.05</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.48	<u>90 Wilson LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$50,092.83</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.49	<u>1000 Broadway LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$432,957.68</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.50	<u>101 Quincy LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$49,241.76</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.51	<u>1058 Bergen Street LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$12,763.87</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.52	<u>1088 Bedford Ave LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$80,397.41</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.53	<u>1159 Dean LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$41,825.88</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.54	<u>125 Leonard LLC & 133 Leonard LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$37,555.09</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.55	<u>132 Havemeyer St LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$20,269.56</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.56	<u>Bedford Living, LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$17,904.93</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.57	<u>136 Kingsland LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$61,602.08</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.58	<u>1361 Greene LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$48,444.17</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.59	<u>690 Prospect PI LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$78,287.89</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.60	<u>145 Driggs LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$45,841.64</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.61	<u>161 Meserole LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$11,057.06</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.62	<u>161 Troutman LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$8,442.94</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
30.63	<u>165 Central Avenue Realty LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$25,001.76</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
30.64	<u>170 Knickerboacker LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$1,070.67</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
30.65	<u>188 South 3rd Street LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$315,083.95</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.66	<u>189 Menahan LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$17,344.00</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
30.67	<u>192 BSD Realty LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$16,244.82</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
30.68	<u>198 Scholes LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$44,830.11</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
30.69	<u>212-214 Grand LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$112,543.98</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.70	<u>215 Himrod LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$53,076.72</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.71	<u>222 Stanhope II LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$39,508.08</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.72	<u>226 Troutman LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$47,040.13</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.73	<u>236 Meserole LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$20,267.87</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.74	<u>239 Troutman LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$30,294.69</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.75	<u>252 Grand LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$50,431.40</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.76	<u>273 Driggs LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$18,676.11</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.77	<u>274 Jefferson LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$40,631.05</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

30.78	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>28 Wilson LLC</u> Name	<u>\$24,038.17</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	<u>199 Lee Avenue, #693</u> Street			
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code			
	Relationship to Debtor Subsidiary			
30.79	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>283 Nostrand Ave Realty LLC</u> Name	<u>\$39,870.27</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	<u>199 Lee Avenue, #693</u> Street			
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code			
	Relationship to Debtor Subsidiary			
30.80	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>30 Driggs LLC</u> Name	<u>\$42,484.66</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	<u>199 Lee Avenue, #693</u> Street			
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code			
	Relationship to Debtor Subsidiary			
30.81	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
	<u>305 Grand LLC</u> Name	<u>\$43,881.60</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	<u>199 Lee Avenue, #693</u> Street			
	<u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code			
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.82	<u>78 Havemeyer LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$69,211.46</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			
30.83	<u>392 St Marks LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$572.89</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			
30.84	<u>401 Suydam LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$19,218.47</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			
30.85	<u>Lavan Equities LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$24,946.32</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.86	<u>461 Park Place LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$37,077.95</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			
30.87	<u>48 Wilson LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$30,717.21</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			
30.88	<u>527 & 531 Knickerbocker LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$318,836.47</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			
30.89	<u>574 Broadway LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$14,801.77</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.90	<u>57-59 Grand St LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$97,647.49</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			
30.91	<u>A&M Park Place Enterprises LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$137,068.64</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			
30.92	<u>679-681 Classon Avenue LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$50,399.01</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			
30.93	<u>69 Stockholm Street LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code	<u>\$72,198.14</u>	<u>12/14/2020-12/09/2021</u>	<u>Intercompany Loan</u>
	Relationship to Debtor Subsidiary			

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.94	<u>694 Franklin Avenue LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$9,942.18</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
30.95	<u>716 Jefferson Ave LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$54,029.53</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
30.96	<u>778 Lincoln Place LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$285,378.11</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
30.97	<u>79 South 6th Street LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn NY 11211</u> City State Zip Code Relationship to Debtor Subsidiary	<u>\$6,540.27</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.98	<u>871 Grand LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$31,170.12</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.99	<u>916 Madison St LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$32,716.38</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			
30.100	<u>Evergreen Gardens I LLC</u> Name <u>199 Lee Avenue, #693</u> Street <u>Brooklyn</u> <u>NY</u> <u>11211</u> City State Zip Code	<u>\$2,197,097.00</u>	<u>12/14/2020-</u> <u>12/09/2021</u>	<u>Intercompany</u> <u>Loan</u>
	Relationship to Debtor Subsidiary			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
<u>YOEL GOLDMAN</u>	EIN: 0571

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: _____ - _____

Debtor All Year Holdings Limited
Name

Case number 21-12051 (MG)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12 / 28 / 2021
MM / DD / YYYY

x

Signature of individual signing on behalf of the debtor

CEO & CRO of All Year Holdings Limited
Position or relationship to debtor

Assaf Ravid

Printed name

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes